



Entity Name: MORAVIA CSD
 BEDS Code: 051301
 Claim Year: 2020-2021

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District Name: MORAVIA CSD
 Contact Person: JEFF LAWRENCE

District Code: 051301
 Telephone: (315) 497-2670
 Tel Extension: 2006

Property Tax Report Card

****Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.****

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/mgt/ser/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2021-22 Budget Notice to: emscmgt@nysed.gov. This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS.)"

Form Due - April 26, 2021

Form Preparer Name: JEFF LAWRENCE
 Preparer's Telephone Number: 315-497-2670

Shaded Fields Will Calculate	Budgeted 2020-21 (A)	Proposed Budget 2021-22 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	24,238,869	25,143,256	3.73 %
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	8,482,676	8,690,352	
B. Tax Levy to Support Library Debt, if Applicable			
C. Tax Levy for Non-Excludable Propositions, if Applicable ²			
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable			
E. Total Proposed School Year Tax Levy (A+B+C-D)	8,482,676	8,690,352	2.45 %
F. Permissible Exclusions to the School Tax Levy Limit	545,423	625,417	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions ³	7,937,253	8,064,935	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	7,937,253	8,064,935	
I. Difference: (G-H);(negative value requires 60.0% voter approval) ²	0	0	
Public School Enrollment	998	959	-3.91 %
Consumer Price Index			1.23 %

¹ Include any prior year reserve for excess tax levy, including interest.
² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.
³ For 2021-22, includes any carryover from 2020-21 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2020-21 (D)	Estimated 2021-22 (E)
Adjusted Restricted Fund Balance	5,451,903	6,448,422
Assigned Appropriated Fund Balance	525,000	525,000
Adjusted Unrestricted Fund Balance	969,555	1,003,216
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	4.00 %	3.99 %

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/21 Actual Balance	6/30/21 Estimated Ending Balance	Intended Use of the Reserve in the 2021-22 School Year (Limit 200 Characters)**
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital + (add)	<input type="text" value="CAPITAL RESERVE"/>	For the cost of any object or purpose for which bonds may be issued.	<input type="text" value="1,200,000"/>	<input type="text" value="2,000,000"/>	<input type="text" value="None."/>
Repair	<input type="text" value="REPAIR RESERVE"/>	For the cost of repairs to capital improvements or equipment.	<input type="text" value="136,939"/>	<input type="text" value="136,939"/>	<input type="text" value="None."/>
Workers Compensation	<input type="text" value="WORKERS'"/>	For self-insured Workers Compensation and benefits.	<input type="text" value="667,251"/>	<input type="text" value="867,251"/>	<input type="text" value="None."/>
Unemployment Insurance	<input type="text" value="UNEMPLOYMENT"/>	For reimbursement to the State Unemployment Insurance Fund.	<input type="text" value="191,751"/>	<input type="text" value="300,000"/>	<input type="text" value="To pay unemployment claims."/>
Reserve for Tax Reduction	<input type="text"/>	For the gradual use of the proceeds of the sale of school district real property.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mandatory Reserve for Debt Service	<input type="text" value="MANDATORY"/>	For proceeds from the sale of district capital assets or improvement, restricted to debt service.	<input type="text" value="754,904"/>	<input type="text" value="754,904"/>	<input type="text" value="None."/>
Insurance	<input type="text"/>	For liability, casualty, and other types of uninsured losses.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Property Loss + (add)	<input type="text"/>	To cover property loss.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Liability + (add)	<input type="text"/>	To cover incurred liability claims.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tax Certiorari	<input type="text"/>	For tax certiorari settlements.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Reserve for Insurance Recoveries	<input type="text"/>	For unexpended proceeds of insurance recoveries at fiscal year end.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Employee Benefit Accrued Liability	<input type="text" value="EMPLOYEE"/>	For accrued 'employee benefits' due to employees upon termination of service.	<input type="text" value="606,719"/>	<input type="text" value="606,719"/>	<input type="text" value="None."/>
Retirement Contribution	<input type="text" value="RETIREMENT"/>	For employer retirement contributions to the State and Local Employees' Retirement System.	<input type="text" value="1,519,087"/>	<input type="text" value="1,519,087"/>	<input type="text" value="None."/>
Reserve for Uncollected Taxes	<input type="text"/>	For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Single Other Reserve + (add)	<input type="text" value="RETIREMENT"/>	To fund employer retirement contributions to	<input type="text" value="263,522"/>	<input type="text" value="263,522"/>	<input type="text" value="None."/>

* **[NYSED Reserve Guidance: http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve_funds.pdf](http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve_funds.pdf)**

[OSC Reserve Guidance: http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds](http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds)

****Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2021-22. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.**